



Hem Securities

Building your wealth through values

INVESTMENT BANKING | PRIVATE EQUITY | CORPORATE ADVISORY | BROKING | PMS | INVESTOR RELATIONS | VALUATION

ABOUT US

**We Are
leading IPO & MF
distributors in
the country.**

**Established in 1981,
and completed strong
robust 35 years in
financial services.**

**Experience of over 4
decades with the
legacy and expertise in
creating wealth For
our customers**

**Complete Boutique
Of Financial
Services**

**Member
Broker
at all Leading
Exchanges
in India**



HEM SECURITIES LTD.

Building Your Wealth Through Values

**Providing
Corporate Advisory
to Large Indian
Corporates**

**We are trusted by
more than 1 Lakh
clients**

**Presence in more
than 200
business location**

**Experience of
Handling more than
125 Valuation
Assignment over the
years**

**Award
winning
Investment
Banker since
2014 To 2018**

OUR JOURNEY

1981

Hem Group started its journey with commencement of proprietorship firm H.C Jain & co.

1996

Within a year of being incorporated, Hem Securities Ltd acquired membership of BSE.

2000

We acquired membership of NSE, Trading Membership for the Derivatives and we also acquired the membership of CDSL.

2006

Procured the license of Category I Merchant Banker.

2014

Awarded by Exchange as top performing Merchant Bankers for Maximum IPO filings in the Year.

2016

Awarded as best emerging company of year by business rankers, Also awarded by SKOCH for Merchant Banking

2018

Hem Securities Introduced Corporate Advisory, M&A and Private Equity

2019

Hem Securities Procures Licenses for Providing Wealth Management Services

OUR MANAGEMENT BRAINS

Mr. Hem Chand Jain

Founder Chairman

CA. Gaurav Jain

Director

CA, CS. Prateek Jain

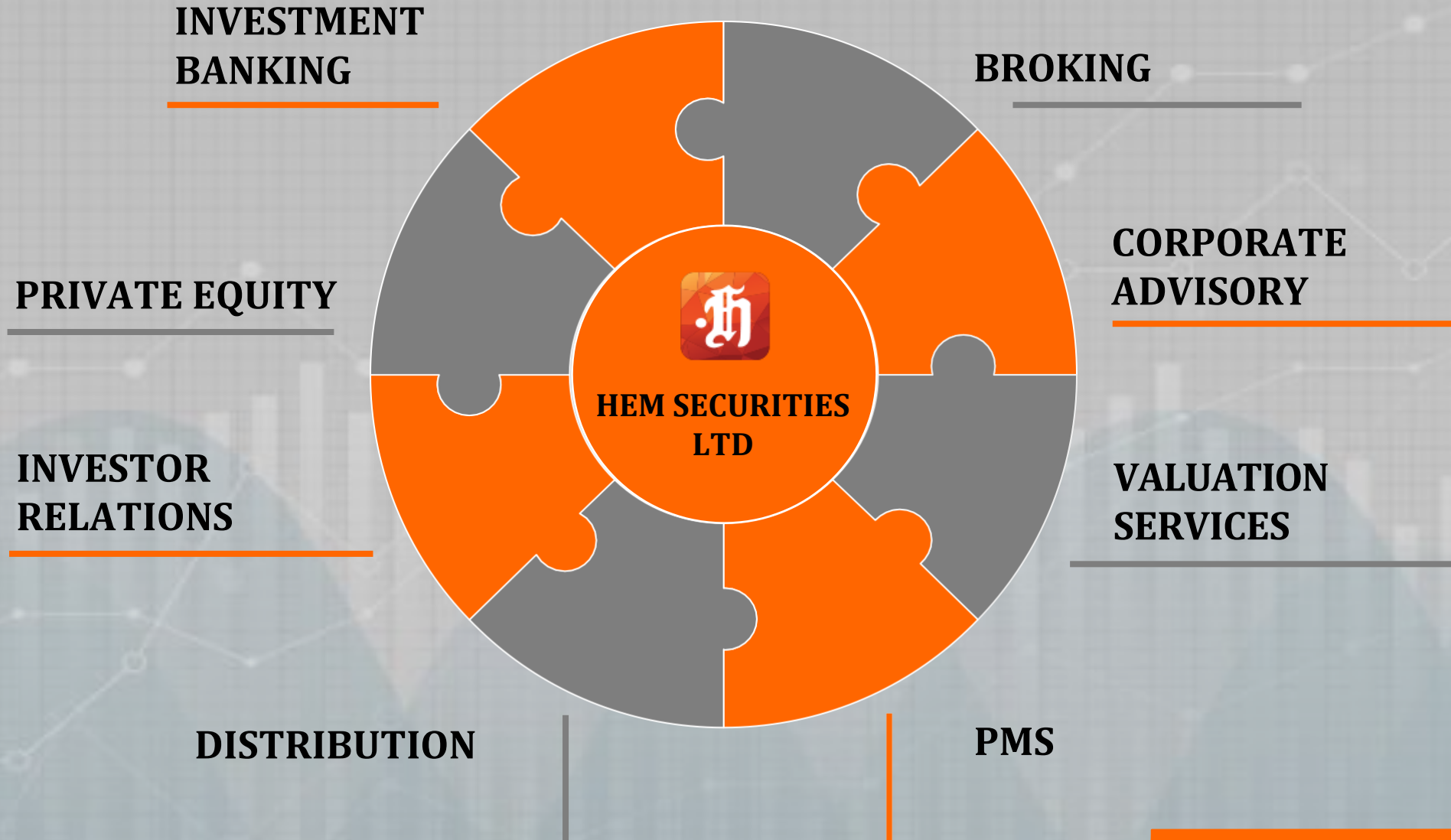
Director

4 DECADES OF EXPERIENCE

Established in
1981, we have seen
all springs and
summers of Indian
Financial Market
and completed
strong robust 40
years in financial
services.



OUR SERVICES





HEM Portfolio Management Services



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Hem Securities offers you “**Portfolio Management Services**” by further accentuating our mission building your wealth through values.

We are geared up with **growth oriented & well diversified investment strategies** for our investors to reap the benefits of one of the fastest growing emerging markets of the world. Our objective is to **maximize return** for our investors and simultaneously **minimize the risk of capital erosion**. Our Company selection is based on **extensive multiple screening models research tools and valuation matrix** by our **highly motivated team of professionals** having vast experience in financial markets.

Presenting you

DREAM

Dynamic Research & Emerging Asset Management Strategy

(A Multi-Cap Strategy)



HEM Portfolio Management Services

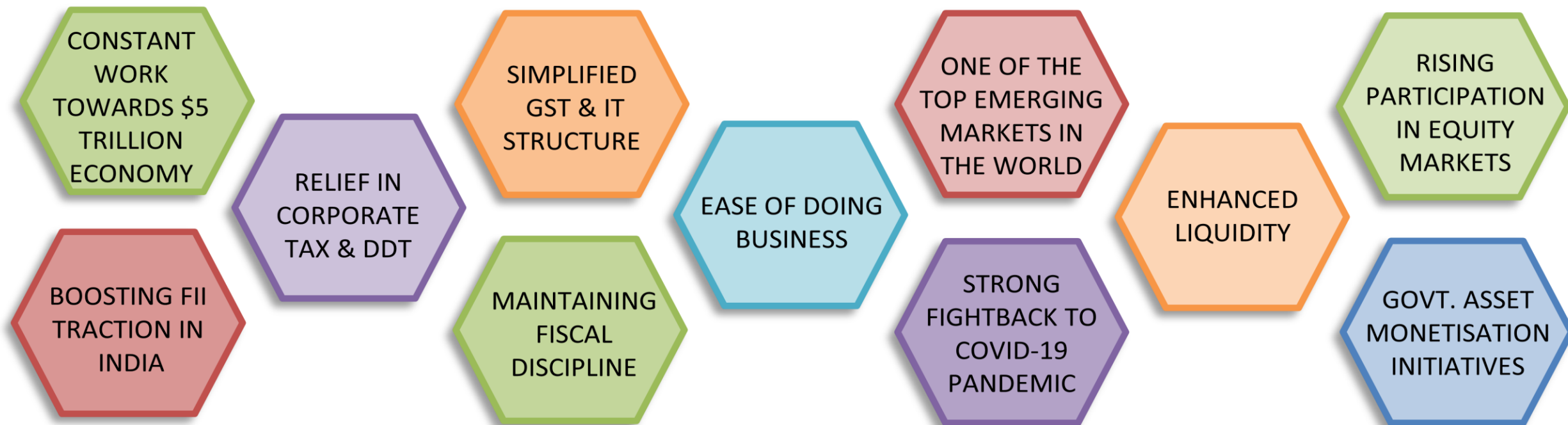


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DREAM - **D**ynamic **R**esearch & **E**merging **A**sset **M**anagement **S**trategy (A Multi-Cap Strategy)

INDIA IN A SWEET SPOT





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WHY MANAGED FUNDS?

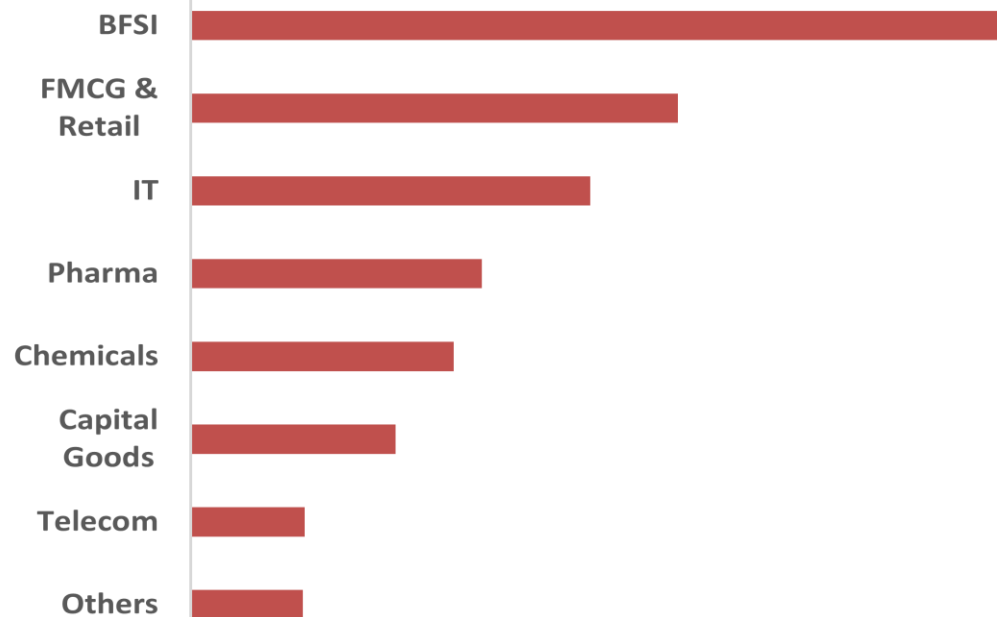
1. **Quality, not quantity** - Concentrated portfolio eliminate small holdings and ensure diversification.
2. **Ownership** - Ownership of the stocks lies with the investor.
3. **Buy & Hold** - low churn helps in avoiding early exit and allows investor to enjoy further rally.
4. **Freedom**- No Compulsion to sell a Good performing stock.
5. **Customization** – Portfolio could be maintained independently as per investor's specification



DREAM - **D**ynamic **R**esearch & **E**merging **A**sset **M**anagement **S**trategy (A Multi-Cap Strategy)

We mitigate risk through well diversified investment strategies by allocating our portfolio across different sectors.

DREAM UNIVERSE



Note : BFSI includes Banks, NBFCs, Insurance, AMC's and Exchange

STOCK SELECTION PROCESS





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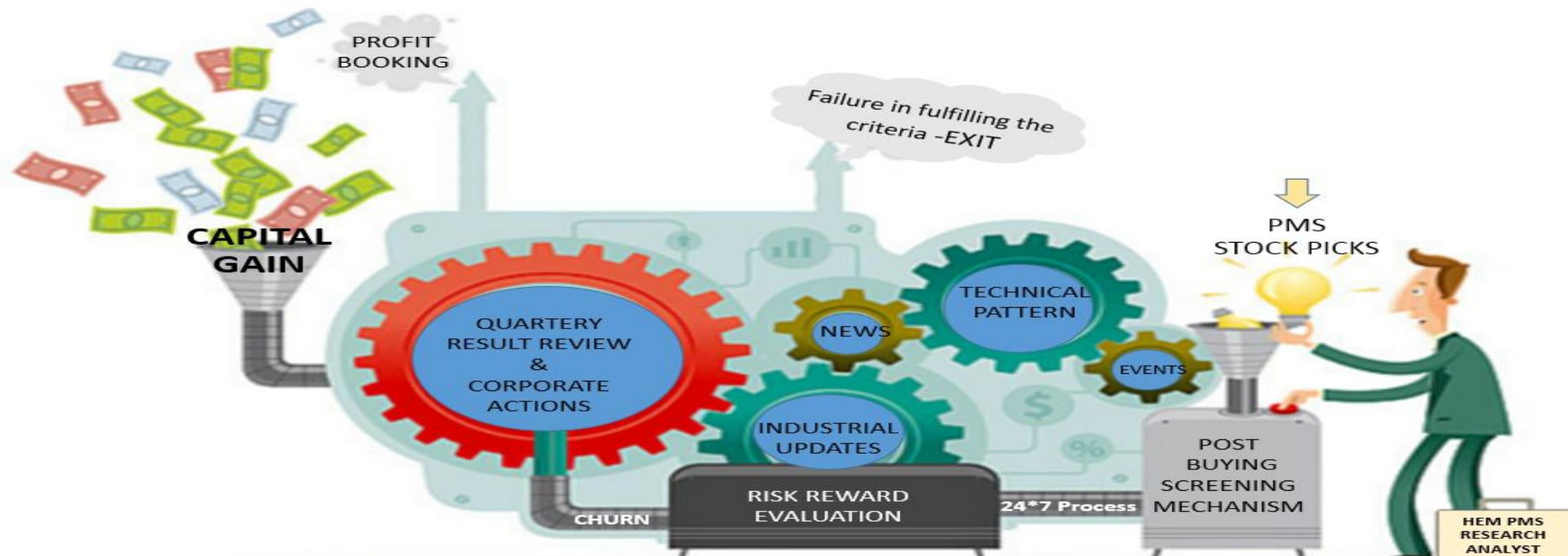


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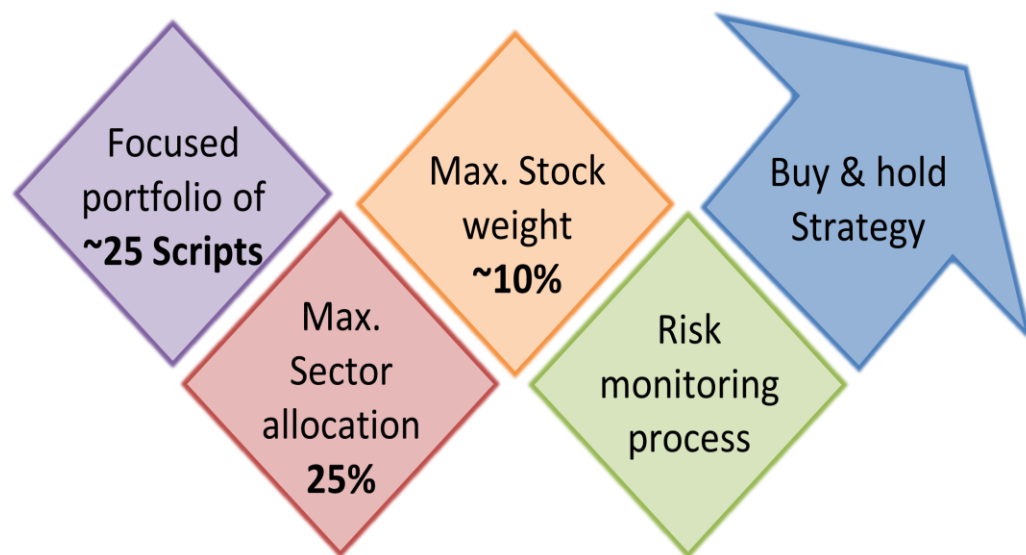
OUR STOCK SCREENING CONTINUES EVEN AFTER INVESTING...





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INVESTMENT STYLE



DREAM PHILOSOPHY

BALANCE BETWEEN GREED AND GAIN

Wealth Creation

- Long Term Horizon
- Fundamentally Strong Scripts
- Focus on Attractively Valued Stocks

Capital Protection

- Quick Response To Events
- Unbiased Decisions
- Hawk-Eye on Support Levels
- Focus on liquid stocks



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COVID: An Opportunity in Disguise

- **If not today then when ?**

Good Decision in bad times reaps the highest return, So, Its time to take advantage of this correction by investing in fundamentally strong companies.

- **Team of Experts**

Our research Analyst looks at multiple dynamics of companies to recognize their real potential and resilience and ensure diversification of sectors.

- **Historically Bears are followed by stronger bull run**

Year	Crashes	Fall	Returns Post Correction
1998	Asian Mkt Crisis	40%	115% up in next 1 yr
2001	Dot Com Crash	54%	138% up in next 2.5 yrs
2008	Financial Crisis	60%	157% up in next 1.5 yrs
2020	COVID-19	40%	94% up till Now

HEM RESEARCH

**WE TELL YOU EXACTLY WHERE TO DIVE IN THE
STOCK MARKETS**

Dedicated Research Desk

Qualified Research Team with sound domain knowledge & wide experience

**Research analysts help clients by providing right investment advice
/ strategy, thus laying the foundation of long term relationships.**

**HEM Research is widely published across Newspapers/
Business Channels/ Online Websites such as CNBC TV 18,
CNBC AWAAZ, www.moneycontrol.com,
www.capitalmarket.com etc**



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SUCCESS of Our Recent Research!

STOCK PICKS WITH US SINCE OUR INCEPTION

Company Name	Returns Since 23 rd Mar '20 (%)
Vaibhav Global Ltd.	356.8%
Tata Consumer Products Ltd.	156.1%
Axis Bank Ltd.	137.7%
Bajaj Finance Ltd.	131.5%
HCL Technologies Ltd.	130.1%
ICICI Bank Ltd.	119.1%

SOME OF OUR UNIQUE & UNCONVENTIONAL PICKS

Company Name	Returns Since our First Entry (%)
Deepak Nitrite Ltd.	112.5%
Over the past ~8 months	
Dixon Technologies (India) Ltd.	78%
Over the past ~3.5 months	
Affle (India) Ltd.	75%
Over the past ~5 months	



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LARGE PART OF OUR PORTFOLIO IS INVESTED IN BLUE CHIPS AND AMONG THEM SOME OF OUR BEST PICKS

1) HDFC BANK

9) Dabur India Ltd

2) Axis Bank

10) ITC Ltd

3) HDFC Life Insurance Co. Ltd

11) Larsen & Toubro Ltd

4) Laurus Labs Ltd

12) Ultratech Cement Ltd

5) Divis Laboratories

13) Maruti Suzuki India Ltd

6) HCL Technologies

14) Ceat Ltd

7) Infosys Ltd

15) Tata Power Company Ltd

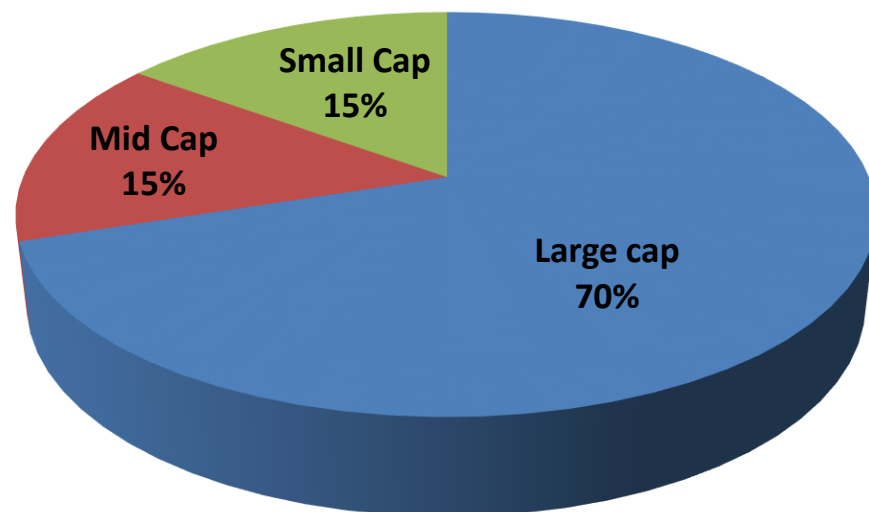
8) Coforge Ltd

16) Reliance Industries Ltd



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MARKET CAP ALLOCATION



Note: Figures are indicative and actual might deviate

We invest the major portfolio in large cap companies. This keeps the portfolio strong in the long run but at the same time we also invest in small cap growth companies through deep dive analysis to build multifold wealth for a investors.



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POWER OF COMPOUNDING

LONG TERM WEALTH CREATION

* Suppose today we invest Rs 10 cr, then power of compounding will work as follows:

Returns	10%	15%	20%	25%	35%
3 years	133.10	152.09	172.80	195.31	246.04
5 years	161.05	201.14	248.83	305.18	448.40
7 years	194.87	266.00	358.32	476.84	817.22
10 years	259.37	404.56	619.17	931.32	2,010.66



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TAX IMPLICATIONS

- For PMS portfolios the tax implications are the same as those for investors investing directly in the capital market.
- If stocks are held for more than a year, it results in long term capital gain (10%)
- If stocks are held for less than a year, it results in short term capital gain (15%)

At Hem Securities specifically, we mostly take a fundamental/ long term view on a stock. Hence tax implications are moderate.



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CLIENTS TESTIMONIALS

I am extremely delighted to have had an opportunity to be associated with HEM Securities. Their service is exemplary and their advice has been proved to very effective. With them overseeing my monetary goals, HEM's customized service has really helped me to concentrate on my professional commitments. I really appreciate their clear approach with regards to investing in the market while discouraging speculations which have proven to be beneficial in the long-run. Not compromising on their ethics when it comes to making a quick profit in the equity market is another feather on their cap. I am glad to have recommended HSL to my family & close acquaintances who are highly satisfied with the services.

-/ Mr.Sanjay Phophaliya (PMS Investor)

REACH US

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